A D D E N D U M # 1

DATE: December 5, 2012

FROM: Houston Community College System

RE: Addendum #1 Relating to the RFQ for Bond Underwriting Services HCC Project No. 13-12

The purpose of this Addendum #1 is to change the footnote related to the "Proposed Per Bond Underwriter Discount" table on page 6 of 23 of the RFQ.

1. The footnote for the "Proposed Per Bond Underwriter Discount" table on page 6 of 23 should be changed:

From: (1) Excludes UW Discount

To: (1) Excludes UW Counsel

All other provisions, terms and conditions remain unchanged.